C 1 EDUCATION AND QUALIFICATIONS

Between 1992 and 2010, Germany saw a 57 percent increase in the number of school-leavers qualified to enter higher education institutions. Within this period, numbers went up from 290,600 to 456,600 (cf. C 1–1). According to estimates, these numbers should further increase substantially and reach a level of approximately 520,000 by 2013. This increase is due to a double intake in school-leavers. After 2014, the number of potential third-level students is due to decrease again. Yet, based on current projections, it can be assumed that up until 2025, the number of potential third-level students will still be well above 400,000 – which would largely correspond to 2006 levels.

252,000 foreign students were enrolled at German higher education institutions in the academic year of 2010; in 1997, there had been only 150,000 foreign students (C 1–3) in Germany. This increase is largely attributable to *Bildungsausländer*, i.e. students who have a foreign citizenship and obtained their higher education entrance qualification abroad. Their proportion of all students was 8.3 percent in 2011. In contrast, non-mobile students *Bildungsinländer*, i.e. students who have a foreign passport but acquired their higher education entrance qualification in Germany, make up only 3 percent of all students.

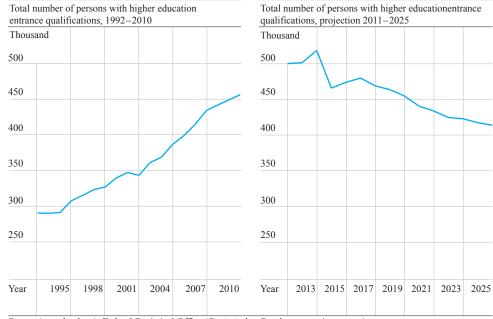
Yet, for a country's research and innovation system it is not solely the number of graduates that is relevant: it is particularly important to also train professionals for academic careers in the MINT subject groups. In this regard, the central subject groups of mathematics/natural sciences and engineering did not develop homogeneously $(C\ 1-4)$. While the proportion of graduates from mathematics/natural sciences subjects has risen slightly from 14.1 to 16.5 percent since 1993, the proportion of engineering graduates has dropped significantly from 25.7 to 16.9 percent.

An international comparison of education levels is always difficult; this is due to differences in educational systems and differences in the weighing of degrees (C 1-6). Hence, the ISCED classification, which divides educational attainment into six stages, can serve as a rough frame of reference only. National characteristics and particularities will have to be taken into account in each case. Thus, in Germany for instance, many vocational qualifications are obtained through dual training, while in other countries the same vocational qualification would be acquired via academic degree courses. As a result, the proportion of graduates (ISCED 5A and 6) in the German workforce is 17.6 percent, which is significantly lower than the rate displayed by relevant European comparable countries such as Great Britain (27.2 percent) or the Netherlands (30.4 percent). In return, the (non-academic) further training qualifications of *Meister* (master tradesman) and *Techniker* (technician) play a comparatively important role in Germany. Individuals who have obtained such a further training qualification are regarded as highly qualified - like academics - and account for 10 percent of the total workforce. Finally, 60 percent of economically active people in Germany have an intermediate level of education (ISCED 3 and 4). In other European countries, the proportion of the workforce with intermediate qualifications tends to be substantially lower.

C 1-1

School-leavers qualified for higher education in Germany

Persons with higher education entrance qualification: schoolleavers who have obtained entitlement to enter general or subject-specific tertiary education at a university or a university of applied science.



Source (actual values): Federal Statistical Office (*Statistisches Bundesamt*, various years).

Source (projected values): statistical publications of the Conference of Ministers of Education and Cultural Affairs (*Kultusministerkonferenz*), in: Leszczensky et al. (2012).

Share of new tertiary students in the relevant age group in selected OECD countries (figures in percent)

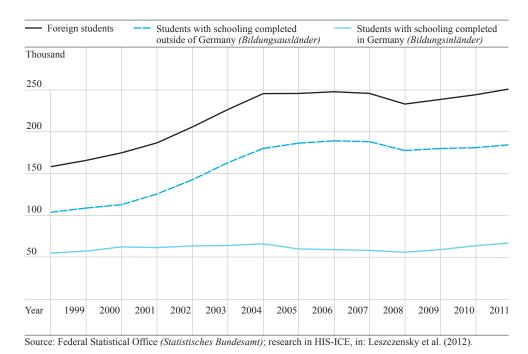
C 1-2

Entrance rate: proportion of newly enrolled students of the population in the relevant age group. The entrance rate measures the extent to which demographic potential is exploited for the development of academic human capital.

OECD Countries	1995	2000	2001	2003	2004	2005	2007	2008	2009
Australia		59	65	68	70	82	86	87	94
Canada									_
Finland	39	71	72	73	73	73	71	70	69
France		37	37	39					_
Germany	26	30	32	36	37	36	34	36	40
Italy		39	44	54	55	56	53	51	50
Korea	41	45	49	47	49	54	61	71	_
Japan	31	35	37	40	40	41	46	48	49
Netherlands	44	53	54	52	56	59	60	62	63
Switzerland		29	33	38	38	37	39	38	_
Spain		47	47	46	44	43	41	41	46
Sweden	57	67	69	80	79	76	73	65	68
Great Britain		47	46	48	52	51	55	57	61
USA		43	42	63	63	64	65	64	70
OECD average	37	47	48	53	53	54	56	56	59

Sources: OECD: Bildung auf einen Blick (Education at a Glance) – OECD Indicators (various years), in: Leszczensky et al. (2012).

[1-3] Foreign students at German higher education institutions



Foreign students are persons without German citizenship. These can be divided into students who obtained their higher education entrance qualification in Germany (Bildungsinländer), and students who obtained their higher education entrance qualification abroad (Bildungsausländer).

Graduates and subjects studied

C 1-4

		1995	2000	2005	2007	2009	2010
Total number of graduates	173,756	197,015	176,654	207,936	239,877	287,997	294,330
Percentage of women	39.8	41.2	45.6	50.8	51.8	51.7	52.1
Percentage who studied at a university		63.6	64.3	60.8	62.4	62.0	_
Linguistics, cultural studies			29,911	35,732	43,827	53,003	54,808
Percentage for that subject group			16.9	17.2	18.3	18.4	18.6
Law, business and social sciences	53,170	66,538	62,732	76,566	85,838	101,391	102,315
Percentage for that subject group			35.5	36.8	35.8	35.2	34.9
Medicine/health sciences			10,620	11,817	13,358	15,142	15,222
Percentage for that subject group			6.0	5.7	5.6	5.3	5.2
Agriculture, forestry, nutrition sciences	5,477	5,527	4,761	5,312	5,661	6,363	6,215
Percentage for that subject group			2.7	2.6	2.4	2.4	2.1
Art and art-related subjects			7,630	9,678	10,399	11,541	11,820
Percentage for that subject group			4.3	4.7	4.3	4.0	4.0
Mathematics, natural sciences			21,844	30,737	38,417	47,782	48,561
Percentage for that subject group	14.1	14.1	12.4	14.8	16.0	16.6	16.5
Engineering sciences	44,629	47,295	35,725	34,339	38,065	47,004	49,860
Percentage for that subject groups	25.7	24.0	20.2	16.5	15.9	16.3	16.9

Source: Federal Statistical Office (Statistisches Bundesamt, Fachserie 11, Reihe 4.2), as well as research in HIS/ICE. Figures from Leszczensky et al. (2012).

Subject structure rate and graduation rate: the subject structure indicates the proportion of first-degree graduates who have completed their studies in a particular subject or group of subjects. The graduation rate indicates the proportion of persons of the population in the relevant age group who have newly graduated from a higher education institution.

C 1-5

Further training according to employment status and qualification level (figures in percent)

Further education rate: proportion of persons who participated in a further education measure within four weeks prior to the time of the survey.

	1996	1997–1999	2000-2002	2003-2005	2006	2007	2008	2009	2010
Gainfully employed persons	4.1	3.8	3.4	5.2	5.3	5.5	5.6	5.1	5.0
low (ISCED 0-2)	1.1	1.0	0.9	1.3	1.3	1.1	1.3	1.0	1.1
medium (ISCED 3-4)	3.8	3.4	3.1	3.8	3.9	4.0	4.1	3.7	3.4
high (ISCED 5–6)	6.7	6.2	5.4	10.0	10.6	10.8	10.8	9.4	9.7
Unemployed persons	5.5	4.5	4.4	2.7	2.4	2.8	3.3	3.0	3.0
low (ISCED 0-2)	2.0	2.0	2.1	1.5	1.4	1.7	2.0	2.1	2.5
medium (ISCED 3-4)	5.9	4.8	4.7	2.7	2.4	2.9	3.6	3.2	2.6
high (ISCED 5–6)	10.7	8.5	7.9	5.2	5.0	5.5	5.2	4.8	6.7
Persons outside the labour force	4.1	3.5	3.3	1.1	0.9	0.8	0.9	0.6	0.8
low (ISCED 0-2)	0.5	0.5	0.6	0.4	0.4	0.4	0.5	0.7	0.7
medium (ISCED 3-4)	5.8	4.7	4.2	1.3	0.9	0.8	0.9	0.4	0.8
high (ISCED 5-6)	8.9	7.4	6.3	2.1	2.0	1.7	2.0	1.1	1.1

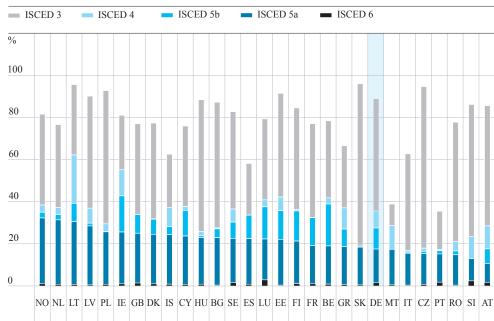
Total population: all persons from the age of 15 to 64 years (excluding school-going juveniles, apprentices and students). For information on ISCED, cf. C 1–6.

Source: European Labour Force Survey, micro-data 2009 and 2010. Calculations by NIW.

Qualification level of the European workforce in 2010 (figures in percent)

C 1-6





Source: Eurostat, European Labour Force Survey. Calculations by NIW. Figures from Leszczensky et al. (2012).